# IN THE UNITED STATES PATENT AND TRADEMARK OFFICE Group Art Unit 3762

In re

Patent Application of

GIUNTOLI, David M.

Application No. 10/796,391

Confirmation No. 1896

Filed: March 9, 2004

Examiner: HOLMES, Rex R.

Atty. Docket No.: 022295-9005

"ELECTRO-ACUPUNCTURE DEVICE WITH COMPRESSIBLE GASKET"

Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

#### STATEMENT UNDER 37 CFR 3.73(b)

Relief Band Medical Technologies LLC, an Illinois Limited Liability Company, states that it is the assignee of the entire right, title and interest in the above-identified application.

A chain of title of the patent application identified above, to the current assignee is as follows:

From: David M. Giuntoli, Gregory J. Gruzdowich & Thomas L. Grey

To: Woodside Biomedical, Inc.

The document was recorded in the United States Patent and Trademark Office at Reel 010536, Frame 0320.

From: Woodside Biomedical, Inc. To: Abbott Laboratories

The document was recorded in the United States Patent and Trademark Office at Reel 013821, Frame 0348.

From: Abbott Laboratories To: Relief Band Technologies LLC

Copy of which is attached.

As required by 37 CFR 3.73(b)(1)(i), the documentary evidence of the chain of title from the original owner to the assignee was, or concurrently is being, submitted for recordation pursuant to 37 CFR 3.11.

The undersigned (whose title is supplied below) is authorized to act on behalf of the assignee.

Dated:  $\frac{2/28/07}{}$ 

Charles A. Laff, Reg. No. 19,787 Attorney for Relief Band Medical

Technologies LLC

Telephone: 312.222.0800

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### PATENT ASSIGNMENT AND ASSUMPTION AGREEMENT

THIS PATENT ASSIGNMENT AND ASSUMPTION AGREEMENT ("Agreement") is made as of the 1<sup>st</sup> day of December, 2006 ("<u>Effective Date</u>") by and between Abbott Laboratories, an Illinois corporation with principal offices at 200 Abbott Park Road, Abbott Park, Illinois 60064 ("<u>Assignor</u>") and Relief Band Medical Technology LLC, an Illinois limited liability company with principal offices at World Trade Center Chicago, 200 East Randolph, Suite 2200, Chicago, Illinois 60601 ("<u>Assignee</u>").

#### WITNESSETH:

WHEREAS, contemporaneously with the execution of this Agreement, Woodside Biomedical, Inc., a wholly-owned subsidiary of Assignor, is selling substantially all of the assets and liabilities of its ReliefBand® business to Assignee, and Assignee has agreed to purchase such assets and liabilities pursuant to that certain Asset Purchase Agreement, dated effective as of the Effective Date, by and between Woodside Biomedical, Inc. and Assignee (the 'Purchase Agreement'); and

WHEREAS, as part of that transaction, Assignor desires to formalize and finalize the assignment to Assignee of the patents and patent applications set forth on Exhibit A hereto ("Patents and Patent Applications") and Assignee desires to accept said assignment of the Patents and Patent Applications from and after the Effective Date.

NOW THEREFORE, in consideration of the mutual covenants and agreements contained in this Agreement and for other good and valuable consideration, the receipt and sufficiency of which are acknowledged, the parties agree as follows:

- 1. <u>Defined Terms</u>. All capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Purchase Agreement.
- Assignment. Assignor does hereby assign, transfer and convey to Assignee all of Assignor's right, title and interest in and to the Patents and Patent Applications together with the goodwill of the business associated therewith as of the Effective Date. Assignor hereby covenants that no assignment, sale, agreement or encumbrance has been or will be made or entered into which would conflict with this assignment. Pursuant to the terms of the Purchase Agreement, Assignor will provide Assignee with documents and logal equivalents in Assignor's possession related to the Patents and Patent Applications and will assist Assignee by executing and delivering to Assignee any and all papers, instruments or affidavits which Assignee may present and reasonably request Assignor's signature in order to record assignment of the Patents and Patent Applications; provided, however, Assignee shall provide all such papers, instruments or affidavits and bear all costs necessary to complete such assignments at no cost to Assignor.
- 3. <u>Assumption.</u> Assignee does hereby agree to perform all of the covenants, agreements and obligations of Assignor under the Patents and Patent Applications, which shall have accrued from and after the Effective Date. Assignee shall indemnify and hold Assignor.

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harmless from any liability or any obligation of Assignor under the Patents and Patent Applications accruing during and after the Effective Date.

- 4. Entire Agreement. This Agreement constitutes the entire agreement between the parties and contains all the agreements and understandings between the parties with respect to the subject matter hereof. No change, modification or amendment to this Agreement shall be valid unless the same be in writing and signed by each of the parties to be bound thereby. No waiver of any provision of this Agreement shall be valid unless in writing and signed by the party to be charged.
- 5. Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of Illinois, without giving effect to conflicts of law principles.
- Severability. All agreements and covenants contained herein are severable, and in the 6. event that any of them shall be held to be invalid by any competent court, the Agreement shall be interpreted as though such invalid agreements were not contained herein.
- Counterparts. This Agreement may be executed simultaneously in any number of 7, counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. Faxed copies of manually executed signature pages to this Agreement will be fully binding and enforceable without the need for delivery of the original manually executed signature page.

[Signature Page Follows]

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Page 4

IN WITNESS WHEREOF, the undersigned have executed this Agreement as of the date and year written above.

#### **ASSIGNOR**

WOODSIDE	BIOMEDICAL,	INC.
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Title: VP New Bosners Doubgrew?

#### ASSIGNEE

RELIEF BAND MEDICAL TECHNOLOGY

LLC!

By: Hali Staps

Name: KHALID ALAGGE

Title: President

### **Exhibits and Schedules**

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#### **Exhibits**

Exhibit A - Form of Bill of Sale

Exhibit B - Form of Assignment and Assumption Agreement

Exhibit C - Form of Patent Assignment and Assumption Agreement

Exhibit D - Form of Trademark Assignment and Assumption Agreement

Exhibit E - Form of Copyright Assignment Agreement

Exhibit F - Alternative Dispute Resolution

### Schedules

Schedule 2.1(a) - Personal Property

Schedule 2.1(b) - Customer Lists

Schedule 2.1(c) - 510(k) FDA Filings

Schedule 2.1(d) - Trademarks

Schedule 2.1(e) - Patents

Schedule 2.1(i) - Contracts

Schedule 2.1(k) - Product Inventory

Schedule 3.3 - Purchase Price Allocation

Schedule 5.4 - Intellectual Property

Schedule 5.5 - Litigation

Schedule 5.7 - Defaults

Schedule 5.8 - Seller Consents

Schedule 6.3 - Buyer Consents

312 464 9209; Feb-22-07 4:34PM; Page 6

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Schedule 2.1(a)

Personal Property

None.

Feb-22-07 4:34PM; Page 7

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Schedule 2.1(b)

Customer Lists

See attached.

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### Schedule 2.1(c)

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### 510(k) FDA Filings

1. In Canada, Product is licensed for use for nausea and vomiting due to pregnancy, chemotherapy and stomach distress and as an adjunct to antiemetics. CE Mark has been granted for sale of Product in Europe and CE-Mark-affiliated countries for the OTC versions only.

antali puen	Status	Burgat	Le salisbulo.
Chemotherapy, Motion	FDA-Cleared	K961050	Prescription Only
Sickness or Pregnancy		K980333	
		K982436	
Motion Sickness	FDA-Cleared	K982967	Over the Counter (OTC)
Post-Operative Nausea as an adjunct to antiemetics	FDA-Cleared	K983907 K984387	Prescription Only
Morning Sickness	FDA-Cleared	K020180	Over the Counter (OTC)

### Schedule 2.1(d)

### <u>Trademarks</u>

31 <b>4 (613.14</b>	<b>Both Constitution</b>	<b>E</b> MA		
RELIEFBAND	US	Flied	78645971	06/08/2005
NAVIGATOR	US	Filed	78645997	06/08/2005
DISCOVERER	US	Registered	2507222	11/13/2001
ADVENTURER	US	Registered	2512780	11/27/2001
EXPLORER	US	Registered	2495129	10/02/2001
RELIEFBAND	Canada	Registered	TMA432457	08/26/1994
RELIEFBAND	Australia	Registered	870727	03/27/2001
RELIEFBAND	Brazil	Registered	819490156	04/06/1999
RELIEFBAND	China P.R.	Registered	1747155	04/14/2002
RELIEFBAND	Community Trademark	Registered	1574532	06/12/2001
RELIÈFBAND	Hong Kong	Registered	2003B11056	03/29/2001
RELIEFBAND with Katakena	Japan	Registered	4598789	08/23/2002
RELIEFBAND	Mexico	Registered	501365	03/18/1994
RELIEFBAND	New Zealand	Registered	635109	11/04/2002
RELIEFBAND	Philippines	Registered	41997122422	07/23/2001
RELIEFBAND	South Africa	Registered	200106395	04/17/2001
RELIEFBAND	Talwan	Registered	998575	05/16/2002
RELIEFBAND	Venezuela	Registered	200061	08/06/1997

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### Schedule 2.1(e)

### Patents

								A STATE OF THE STA
00-001CAO1	595340	1319174	3/31/1989	6/15/1993	G			Electrical Nerve Stimulation Device for Neusea Control
** ***					G			Nausea Control Device
00-001CRO1	, , , , , , , , , , , , , , , , , , ,	·····	10/18/1996		1		***************************************	Nausea Control Device
	90914280.4			8/2/1995	G		Germany	Nausea Control Device
					G		EPC	Nausea Control Device
	<del></del>			8/2/1995	G		Spain	Nausea Control Device
		500552	9/14/1990	8/2/1995	G		France	Nausea Control Device
	-		***************************************	8/2/1995	G		Great Britain	Vauses Control Device
·········	90914280.4	500552	9/14/1990	8/2/1995	G		Itely	Nausea Control Device
			9/14/1990	4/25/1996	G		Japan	Nausea Control Device
····				9/5/1997	G		Korea South	Nausea Control Device
				(3/29/1995	1	Explred	Mexico	Nausea Control Device
		7694	5/27/1994	4/28/1995	G		Mexico	Nausea Control Device
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	······································	***************************************	2/6/1990	1/1/1991	G		United States	Nausea Controlled Device (as amended)
	07/184183	**************************************	4/21/1988		1	Abandoned	United States	Electrical Nerve Stimulation Device for Nause Control
	07/323219		3/10/1989			Abandoned	United States	Electrical Nerve Stimulation Device for Neuse Control
	PCT/US90/05255		9/14/1990		. 1	National Phase	PCT	Nauses Control Device
	07/584375	5078153	9/17/1990	1/7/1992	G		United States	
	07/324110		3/16/1989			Abandoned	United States	Method and Apparatus for Sensing and Treatment of Broxism
	08/126336	6179756	9/23/1993	1/30/2001	G		United States	Exercise Method and Apparatus for Relieving Hilp and Back Pain
	07/992471		12/17/1992			Abandoned	United States	Exercise Method and Apparatus for Rolleving Hip and Back Pain
00-004JPO1	5-18193	262590	6/17/1993	9/2/1996	ı	Tax Dropped	Japan	Exercise Device for Relieving Hip and Back Pain
00-004U8O1	29/002707	D349541	12/17/1092	8/9/1994	G		United States	Hip and Back Exerciser
00-005EPO1	94913277.3		3/9/1994		ŀ	Withdrawn	EPC	Electrotherapy Device
	08/038179		3/29/1993		1	Abandoned	United States	Microcurrent Therapy Device
00-005USP1	08/175650	5397338	12/30/1993	3/14/1995	G		United States	Electrotherapy Device
00-005WOO1	PCT/US94/02480		3/9/1994			National Phase	PCT	Electrotherapy Device
	09/780759	6382215	2/8/2001	5/7/2002		Portfolio Review Dropped	United States	Method of Suppression and Prevention of the Gag Reflex
		1	5/3/2002		Ţ	Portfolio Review Oropped	United States	Method of Suppression and Prevention of the
,	10/137960					Portfolio Review		Method of Suppression and Prevention of the
	2004200090	6192889	5/5/1998 1/19/2004	2/27/2001	F	Dropped	United States Australia	Bag Reflex METHOD AND APPARATUS FOR LOW POWER, REGULATED OUTPUT IN BATTERY POWERED ELECTROTHERAP DEVICES
	57949/90	766463	8/31/1999	1/29/200	4 G		Australia	Method and Apparatus for Low Power Regulated Output in Battery Powered Electrotherapy Devices
						****		Method and Apparatus for Low Power Regulated Output in Battery Powered Electrotherapy Devices
212-142CAO1	12342873		8/31/1999		<b> </b> F		Canada	ICIOCALORIGIADA DEALOSS

	]				ļ			Method and Apparatus for Low Power
212-142EPO1	99945333.5	<u> </u>	8/31/1999		F		1	Regulated Output in Battery Powered Electrotherapy Devices
								Method and Apparatus for Low Power
212-142HK01	1108587.5	ļ	12/6/2001		Į.	Abandoned	Hong Kong	Regulated Output in Battery Powered Electrotherapy Devices
			· · · · · · · · · · · · · · · · · · ·			Durisonos	Congress	Method and Apparatus for Low Power
212-142JP01	2000-568549		6/31/1999		Ħ			Regulated Output in Battery Powered
=			O(0)1 1000		<u></u>		<u>Japan</u>	Electrotherapy Devices Method and Apparatus for Low Power
nan atationa								Requisted Output in Rattery Powered
212-142USC1	09/592706		6/13/2000		<u> </u>	Abandoned	United States	Electrotherapy Devices
								Method and Apparatus for Low Power Regulated Output in Battery Powered
212-142USC2	10/395990		3/24/2003		Ę.	·-··	United States	Electrotherapy Devices
		•						Method and Apparatus for Low Power Regulated Output in Battery Powered
212-142USO1	09/148837	6076018	9/4/1998	6/13/2000	G		United States	Electrotherapy Devices
								Method and Apparatus for Low Power
212-142WO01	PCT/US99/19681		8/31/1969		ļ	National Phase	PCT	Regulated Output in Battery Powered Electrotherapy Devices
	09/767062	8393324	1/22/2001	5/21/2002	Ģ			Method of Blood Pressure Moderation
212-173USC2	<del></del>	6658298	5/18/2002	12/2/2003	Ģ		1	Method of Blood Pressure Moderation
212-173USO1	09/307272	6178352	5/7/1999	1/23/2001	G		United States	Method of Blood Pressure Moderation
212-198USC1	09/923671	6535760	8/6/2001	3/18/2003	G		I Initiad Classe	Electro-acupuncture Method to Relieve Pre- Menstrual Syndrome
***************************************	3,100,000,1			0.7122000	-			
212-198USC2	10/391877		3/18/2003		1	Portfolio Review Dropped	United States	Electro-acupuncture Method to Relieve Pre- Menstrual Syndrome
								Electro-acupuncture Method Using An Electrical Stimulator (as amended by
212-1980801	09/345609	6272383	6/28/1999	8/7/2001	G		United States	Examiner)
212-2220501	09/444582		11/18/1999		F		United States	Method of Treatment of Arthritis Pain
212-224USC1	10/421349		4/22/2003	i		Portfolio Review		Method of Relieving Anxiety or Promoting
212-2240001	10/42 (048		412212003		<del> </del>	Dropped	United States	Relaxetion Method of Relieving Anxlety or Promoting
212-224USO1	09/444581		11/16/1999			Abandoned	United States	Relaxation
212-230USC1	09/933326	8718202	8/20/2001	4/8/2004	G		United States	Method of Treatment of Dysmenorrhes or Relieving Menstrual Cramps
212-230USO1	09/461559	6282448	12/14/1999	W28/2001	a			Method of Treatment of Dysmenorrhea or Relleving Menstrual Gramps
212-231CAO1	2396894		1/19/2001		F		Canada	Automatically Modulating Acupressure Device
212-231EPO1	1942529.7		1/19/2001		F		EPC	Automatically Modulating Acupressure Device
212-231USC1	09/843436	6361550	4/26/2001	3/26/2002	G		United States	Automatically Modulating Acupressure Device
212-231USC2	10/107880	6582449	3/26/2002	8/24/2003	G			Automatically Modulating Acupressure Device
212-231USC3	10/601246	<del>}</del>	6/20/2003		F			Automatically Modulating Acupressure Device
212-231U801				5/8/2001	<u> </u>			Automatically Modulating Acupressure Device
212-231WOO1	PCT/US01/01931		1/19/2001		<u> </u>	National Phase	PCT	Automatically Modulating Apupressure Device
212-255AUO1	2002216687		11/20/2001		F	,	Australia	Electro-acupuncture Device with Stimulation Electrode Assembly
212-255CAO1	2429677		11/20/2001		f		Canada	Electro-acupuncture Device with Stimulation Electrode Assembly
212-255EPO1	1997327		11/20/2001		F		EPC	Electro-acupuncture Davica with Stimulation Electrode Assembly
212-255JPO1	2002-544117		11/20/2001		F		Japan	Electro-ecupuncture Device with Samulation Electrode Assembly
***************************************	,				·			Electro-acupuncture Device with Stimulation
212-295TWO1	90129163	175766	11/23/2001	3/21/2003	G		Talwan	Electrode Assembly
212-255USC1	10/441803	<b></b>	5/19/2003		F		United States	
212-255USO1	09/722258	8567695	11/24/2000	5/20/2003	g		United States	
212-255WOO1	PCT/US01/43506		11/20/2001			National Phase	РСТ	Electro-acupuncture Device with Stimulation Electrode Assembly

212-292AQO1 2002312502 8/12/2002 F Australia Electro-des Electro-des With Stimulation Electrodes							4		
212-292AU01   2002312502   6/12/2002   F   Australia   Electrodes   Alydrogal and Scrim Assembly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Alydrogal and Scrim Assembly for Use with   Electrodes   Electrodes   Alydrogal and Scrim Assembly for Use with   Electrodes   Alydrogal and Scrim Assembly for Use with   Electrodes   Ele							}		Hydrogel and Scrim Assembly for Use with
212-292CAQ1	gen googlege	2002042502		814313000		-		A	Electro-Acupuncture Device with Stimulation
212-292CAQ1	212-2924001	2002312002		0/12/2002					
212-292EPO1   249556									Findin-Administration Device with Stimulation
212-292LPO1   2759880.9   6/12/2002   F   Electro-Accupancture Device with Stimulation Electrodes   February   February	212-292CAO1	2449556		6/12/2002		F			
Portfolio Review   Portfolio R						***************************************			Hydrogel and Scrim Assembly for Use with
Portfolio Review   Dropped   Hydroget and Scrim Assembly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydroget and Scrim Assembly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydroget and Scrim Assembly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydroget and Scrim Assembly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydroget and Scrim Assembly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydroget and Scrim Assembly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydroget and Scrim Assembly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydroget and Scrim Assembly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydroget and Scrim Assembly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydroget and Scrim Assembly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydroget and Scrim Assembly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydroget and Scrim Assembly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydroget and Scrim Assembly for Use with Electro-Acupuncture Device with Device wit									
212-292IPO1   2003-508422   6/12/2002   Image: Portfolio Review Dropped   Japan   Electro-Acupuncture Device with Stimulation   Electro-Acupuncture Device with Postage   Electro-Acupuncture Device with Device with Device   Electro-Acupuncture Device with Device wi	212-292EPO1	2739880.9		6/12/2002		F			
212-292TWC1   91113720   189895   8/20/2002   10/1/2003   3   Falwan   Electrodes   Hydrogel and Sortm Assambly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydrogel and Sortm Assambly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydrogel and Sortm Assambly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydrogel and Sortm Assambly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydrogel and Sortm Assambly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydrogel and Sortm Assambly for Use with Electro-Acupuncture Device with Stimulation   Electrodes   Hydrogel and Sortm Assambly for Use with   Hydrogel and Sort							Borifolio Boulous	]	Hydrogel and Scrim Assembly for Use with
212-292TWO    91113720   189885   3/20/2002   10/1/2003   3   Talwan   Flydrogel and Sorbin Assembly for Use with Electro-Actipuncture Device with Stimulation   Electro-des   Flydrogel and Sorbin Assembly for Use with   Electro-Acupuncture Device with Stimulation   Electro-Acupuncture Device with Stimulation   Electro-Acupuncture Device with Stimulation   Electro-Acupuncture Device with   Electro-Acupuncture   Electro-Acupuncture Device with   Electro-Acupuncture   Electro	212-202-19()1	2003-508422		6/12/2002		3		1	
212-292TWO1   91113720   189885   8/20/2002   10/1/2003   G   Talwan   Electro-Actipuncture Device with Stimulation   Electrodes   Hydrogel and Scrim Assembly for Use with D-Shaped   Hydrogel and Scrim Assembly for Use with D-Shaped   Hydrogel and Scrim Assembly for Use with D-Shaped   Hydrogel   Hyd							E.OPI.SZ		
Hydrogol and Scrim Assembly for Use with Electro-Acupuncture Device with Stimulation Electro-Acupuncture Device with D-Shaped Stimulation									Electro-Acupuncture Device with Stimulation
Electro-Acupuncture Device with Stimulation   Electro-Acupuncture Device with D-Shaped   St	212-292TW01	91113720	189885	8/20/2002	10/1/2003	G			
212-292USO1   09/896977   0/28/2001   F									Hydrogel and Scrim Assembly for Use With
212-292WOO1   PCT/US02/18822   8/12/2002	040 000110/04	00/000077		arannara.	•	c.		I tolted Clates	Electrodes
212-292WOO1   PCT/US02/18822   8/12/2002   National Phase   PCT   Electro-Acupuncture Device with Stimulation	Z12-282USU1	09/090977		012812001	<del></del>			Office Suite	Hudronel and Sorim Assembly for time with
212-318USC1   107/90170   371/2004   F   United States   Method of Relieving Migraines or Heedsches					1				
212-318USC1   10/790170   3/1/2004   F   United States   Method of Relieving Migraines or Headsches	212-292WO01	PCT/US02/18822	İ	8/12/2002	1	ı	National Phase	PCT	Electrodes
Portfolio Review   United States   Method of Relieving Dizziness or Vertigo				3/1/2004		F		United States	Method of Relieving Migraines or Headaches
212-333AUO1   2002315788   5/31/2002   F	212-318USO1	09/814678		3/21/2001		ı	Abandoned	United States	Method of Relieving Migraines or Hesdaches
212-333AUO1   2002315788   5/31/2002   F							Portfolio Review		
Electro-Acupuncture Device with D-Shaped	212-323USO1	09/838537		4/18/2001		h		United States	Method of Relieving Dizziness or Vertigo
212-333CAO1   2449554   5/31/2002   F   Canada   Electro-Acupuncture Device with D-Shaped Stimulation Electrodes   Electro-Acupuncture Device With   Electro-Acupuncture Device With D-Shaped   Electro-Acupuncture Device With D-Shaped   United States   Electro-Acupuncture Device with D-Shaped   Electro-Acupuncture Device with D-Shaped   Electro-Acupuncture Device with D-Shaped   United States   Electro-Acupuncture Device with D-Shaped   Electro-Acu									
212-333CAO1   2449554   5/31/2002   F   Canada   Silmulation Electrodes	212-333AUO1	2002315788		5/31/2002		F		Australla	
Electro-Acupuncture Device with D-Shaped   Portfolio Review   Dropped   Dr					ŀ	_			
212-333UPO1   2003-508421   5/31/2002   F   EPC   Stimulation Electrodes	212-333CAO1	2449554	<u> </u>	5/31/2002	<u> </u>	F		Canada	
212-333UPO1   2003-508421   5/31/2002   1   Dropped   Japan   Stimulation Electrodes   Electro-Acupuncture Device with D-Shaped   United States   Compressible Gasket   Electro-Acupuncture Device with D-Shaped   Electro-Acupuncture Device with D-Shaped   United States   Stimulation Electrodes   Electro-Acupuncture Device with D-Shaped   United States   Electro-Acupuncture Device with D-Shaped	212-333EPO1	2734635.2		5/31/2002		F	1	EPC	
212-333UPO1   2003-506421   S/31/2002   I Dropped   Japan   Stimulation Electrodes					·		Dorffolio Povious		Flactor Acting poting Davice with D. Shaped
212-333TWO1   91113117   191014   6/14/2002   3/17/2004   G   Taiwan   Stimulation Electrodes   Stimulation Electrodes   Electro-Acupuncture Device With	212-333 (PO1	2003-508424		5/31/2002		h		Japan	Stirnulation Electrodes
212-333USC1 10/796391 3/9/2004 F United States Compressible Gasket  212-333USC1 09/896968 6735480 6/29/2001 5/11/2004 G United States Compressible Gasket  212-333USC1 09/896968 6735480 6/29/2001 5/11/2004 G United States Stimulation Electrodes  212-393WOO1 PCT/US02/17403 5/31/2002 I National Phase PCT Stimulation Electrodes  212-393EPO1 3791768.7 8/26/2003 I Withdrawn EPC Device and Method for Nausea Suppression  212-393USC1 10/229596 7089061 8/27/2002 G United States Device and Method for Nausea Suppression	212-0000.01	1.000 00070				f			
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212-333USO1         09/896968         6735460         6/29/2001         5/11/2004         G         United States         Stimulation Electrodes           212-393WOO1         PCT/US02/17403         5/31/2002         I         National Phase         PCT         Stimulation Electrodes           212-393EPO1         3791788.7         8/26/2003         I         Withdrawn         EPC         Device and Method for Nausea Suppression           212-393USO1         10/729596         7089061         8/27/2002         G         United States         Device and Method for Nausea Suppression	212-333USC1	10/796391		3/9/2004		F		United States	
212-393WOO1         PCT/US02/17403         5/31/2002         I         National Phase         PCT         Electro-Acupuncture Device with D-Shaped Stimulation Electrodes           212-393EPO1         3791788.7         8/26/2003         I         Withdrawn         EPC         Device and Method for Nausea Suppression           212-393USO1         10/229596         7089061         8/27/2002         G         United States         Device and Method for Nausea Suppression					E4449004			I luited States	Electro-Acuplinature Device with L-Shaped
212-393WOO1         PCT/US02/17403         5/31/2602         I         National Phase         PCT         Stimulation Electrodes           212-393EPO1         3791788.7         8/26/2003         I         Withdrawn         EPC         Device and Method for Nausea Suppression           212-393USO1         10/729596         7089061         8/27/2002         G         United States         Device and Method for Nausea Suppression	212-333USO1	กลงลลลล	10/35480	6/29/2001	D/11/2004	h-		DINEO STREET	Flarers American Davics with D-Shaned
212-393EPO1         3791788.7         8/28/2003         I         Withdrawn         EPC         Device and Method for Nausea Suppression           212-393USO1         10/729596         7089061         8/27/2002         G         United States         Device and Method for Nausea Suppression	212-333WOO1	PCT/US02/17403		5/31/2002	1	1	National Phase	PCT	Stimulation Electrodes
212-393USO1 10/229596 7089061 8/27/2002 G United States Device and Method for Nausea Suppression		, <del></del>	<u> </u>	8/28/2003		1	Withdrawn	EPC	Device and Method for Nausea Suppression
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	212-393WOO1		***********	8/26/2003		1	Withdrawn	PCT	Device and Method for Nausez Suppression

Page 13/19

### Schedule 2.1(1)

312 464 9209;

#### **Contracts**

Seller is assigning over to Buyer all of Seller's Contracts related to the Product, including, but not limited to, any contracts executed by Seller with those customers listed in Schedule 2.1(b) hereto.

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Page 14/19

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Schedule 2.1(k)

Product Inventory

None.

### Schedule 3.3

## Purchase Price Allocation

[To be provided by Buyer.]

.

#### Schedule 5.4

312 464 9209;

### Intellectual Property

- 1. The original US registration for RELIEFBAND expired. Seller's new application to register RELIEFBAND is pending. This application was refused because of an existing registration for HEADACHE RELIEF BAND. Seller filed a cancellation action against that registration in the USPTO. A notice of default by respondent was sent from the Trademark Trial and Appeal Board on October 10, 2006 allowing 30 days for respondent to show cause. Respondent did not respond within such 30 day period and the USPTO has entered a judgment by default against respondent and Seller's petition to cancel the registration for HEADACHE RELIEF BAND was granted. Seller has no Knowledge of any pending adverse claim, judgment, order, decree or agreement restricting its use in connection with the Product or any threatened litigation or claim of infringement related to this matter.
- 2. Buyer brought to Seller's attention during negotiations that a company by the name of HIVOX BIOTEK, INC. had recently started to market certain watch-sized devices to help the wearer sleep better and to stop snoring. Seller has not undertaken, nor does it plan to take now or in the future, any independent investigation of HIVOX BIOTEK, INC and their products to determine whether such products might infringe the Intellectual Property described in this Agreement. Seller has no Knowledge of any pending adverse claim, judgment, order, decree or agreement restricting its use in connection with the Product or any threatened litigation or claim of infringement related to this matter.

#### Schedule 5.5

312 464 9209;

#### Litigation

- 1. The original US registration for RELIEFBAND expired. Seller's new application to register RELIEFBAND is pending. This application was refused because of an existing registration for HEADACHE RELIEF BAND. Seller filed a cancellation action against that registration in the USPTO. A notice of default by respondent was sent from the Trademark Trial and Appeal Board on October 10, 2006 allowing 30 days for respondent to show cause. Respondent did not respond within such 30 day period and the USPTO has entered a judgment by default against respondent and Seller's petition to cancel the registration for HEADACHE RELIEF BAND was granted. Seller has no Knowledge of any pending adverse claim, judgment, order, decree or agreement restricting its use in connection with the Product or any threatened litigation or claim of infringement related to this matter.
- 2. Buyer brought to Seller's attention during negotiations that a company by the name of HIVOX BIOTEK, INC. had recently started to market certain watch-sized devices to help the wearer sleep better and to stop snoring. Seller has not undertaken, nor does it plan to take now or in the future, any independent investigation of HIVOX BIOTEK, INC. and their products to determine whether such products might infringe the Intellectual Property described in this Agreement. Seller has no Knowledge of any pending adverse claim, judgment, order, decree or agreement restricting its use in connection with the Product or any threatened litigation or claim of infringement related to this matter.

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Page 18/19

Schedule 5.7

**Defaults** 

None.

### Schedule 5.8

### Seller Consents

- 1. Certain of the Contracts under Section 2.1(i) of the Agreement may require the consent of the party(ies) with which Seller entered into such Contract, but Buyer fully understands and accepts the risk and the fact that it is accepting assignment of all such Contracts without Seller obtaining any consent to such assignment and Buyer hereby waives any requirement for Seller to obtain any such consent to assignment with regard to the Contracts.
- 2. The consent of Abbott Laboratories is required for assignment of certain of the Intellectual Property.

312 464 9209; Feb-22-07 4:37PM; Page 19/19

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Schedule 6.3

Buyer Consents

[Buyer to complete.]